

7 great reasons to put MainStay Winslow Large Cap Growth Fund on the menu

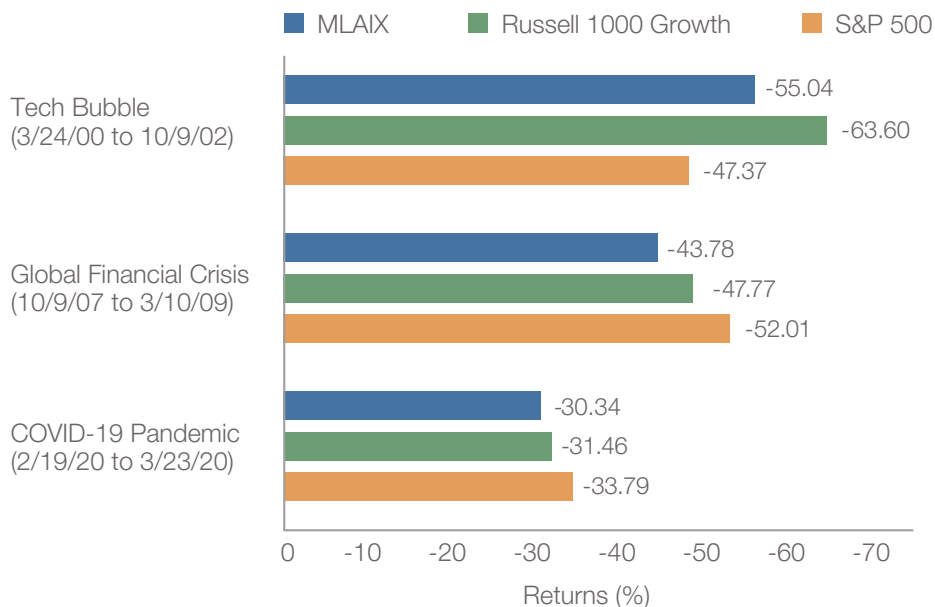
FOR LARGE CAP GROWTH, CHOOSE MLAIX FOR THE LONG GAME.
MAINSTAY WINSLOW LARGE CAP GROWTH FUND (MLAIX)



If your go-to large cap growth fund is behaving like a me-too investment, now's the time to make a game-changing move to MainStay Winslow Large Cap Growth Fund (MLAIX). With MLAIX on the plan menu, your clients have a compelling fund-even in market downturns.

Competitive Performance in Market Downturns

MLAIX outperformed the Russell 1000 Growth Index in the past two U.S. recessions, as well as the broader equity market during the Global Financial Crisis of 2008 and COVID-19 Crisis of 2020.



Source: Morningstar as of 12/31/21. **Past performance is no guarantee of future results.**
An investment cannot be made directly in an idea.



INVESTMENTS

7 great reasons to put MainStay Winslow Large Cap Growth on the menu

1

Competitive compelling relative performance

MainStay Winslow Large Cap Growth offers the long track record of competitive performance that we believe every advisor wants in a large cap offering. The Fund has outperformed its peer group 90% of the time across a range of market cycles over the past 20 calendar years.¹

2

A differentiated approach to large cap growth investing

The Fund's subadvisor, Winslow Capital, invests across three distinct but complementary categories of growth companies:

- Dynamic Growth companies that have superior competitive advantages generating revenue growth at or above 10% annually
- Consistent Growth companies that demonstrate stability and EPS growth that is typically greater than the market
- Cyclical Growth companies that are exposed to product, industry, regulatory, or economic cyclicity with prospects for superior earnings growth in the near future

This unique "No Preferred Habitat" philosophy produces diversification and flexibility that increase the potential for consistent outperformance over the long term.

3

Active management that's focused on fundamentals

With fundamentally focused active management, the Fund is well positioned to generate alpha potential as the global economy slows and equity investments become more dependent on growth in earnings and cash flow to drive investor value.

4

Exceptional style purity

Style drift is common in large cap growth funds, a characteristic that can hurt plan participants who allocate assets on a percentage basis. MLAIX has stayed true to its mandate: 67% of Fund assets are invested in large cap growth stocks versus only 55% of the assets of its peers as of 11/31/22. Its style purity measure is one of the highest in the large cap growth category.

5

A tenured investment team

The Fund's 10-person management team at Winslow Capital averages over 25 years of industry experience, with lead Portfolio Manager Justin Kelly at the helm since 2005. The current team has been responsible for the Fund's last 20 years of relative outperformance and is likely to be there for years to come.

6

ESG screening with risk management

The Fund avoids corporate controversy and mitigates business risk by employing an expansive risk management program with state-of-the-art tools for ESG screening and analyses.

7

High fiduciary standards

With an Fi360 score² of 20, the Fund's fiduciary management is prudent and its strategy is properly developed, implemented, and monitored in accordance with legal and ethical obligations.

Defined Contribution Investment Only (DCIO)

877-742-6951, option 1

www.newyorklifeinvestments.com

Past performance is no guarantee of future results. Before considering an investment in the Fund, you should understand that you could lose money [MainStay Winslow Large Cap Growth Fund \(MLAIX\)](#) Click on the fund name for the most current fund page, which includes, the prospectus, investment objectives, performance, risk, and other important information. Returns represent past performance which is no guarantee of future results. Current performance may be lower or higher. Investment return and principal value will fluctuate, and shares, when redeemed, may be worth more or less than their original cost. Visit www.newyorklifeinvestments.com and for the most recent month-end performance.

Growth-oriented common stocks and other equity type securities (such as preferred stocks, convertible preferred stocks and convertible bonds) may involve larger price swings and greater potential for loss than other types of investments. Typically, the subadvisor intends to invest substantially all of the Fund's investable assets in domestic securities. However, the Fund is permitted to invest up to 20% of its net assets in foreign securities. Foreign securities are subject to interest rate, currency exchange rate, economic, and political risks. These risks may be greater for emerging markets. Certain environmental, social, and governance ("ESG") criteria may be considered when evaluating an investment opportunity. This may result in the Fund having exposure to securities or sectors that are significantly different than the composition of the Fund's benchmark and performing differently than other funds and strategies in its peer group that do not take into account ESG criteria.

Investors are asked to consider to consider the investment objectives, risks, and charges and expenses of the investment company carefully before investing. The prospectus or summary prospectus contains this and other information about the investment company and can be obtained by contacting you, the financial professional. Instruct your clients to read the prospectus or summary prospectus carefully before investing.

1. Morningstar, as of 12/31/22. Represents the percent of time the Fund outperformed the Morningstar Large Growth category average on a calendar year basis from 2003-2022.

2. As of 12/31/22. The fi360 Fiduciary Score is a peer percentile ranking of an investment against a set of quantitative due diligence criteria selected to reflect prudent fiduciary management. For each investment with at least a three-year history, fi360 calculates the fi360 Fiduciary Score based on the following due diligence criteria: regulatory oversight, minimum track record, stability of the organization, assets in the investment, composition consistency with asset class, style consistency, expense ratio/fees relative to peers, risk-adjusted performance relative to peers and performance relative to peers. Investments are evaluated on a monthly basis. If an investment does not meet an individual due diligence criterion, points are awarded. Investments that satisfy all the due diligence criteria receive a fi360 Fiduciary Score of 0. Every other investment is given a Score of 1-100 based on their point total, and representing their percentile ranking within their peer group. The fi360 Fiduciary Score Average is a one, five- or 10-year rolling average of an investment's Fiduciary Score. The Average is also calculated on a monthly basis. The fi360 Fiduciary Score represents a suggested course of action and is not intended, nor should it be used, as the sole source of information for reaching an investment decision. Visit fi360.com/fi360-Fiduciary-Score for the complete methodology document.



For more information

888-474-7725

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Impact investing and/or Environmental, Social and Governance (ESG) managers may take into consideration factors beyond traditional financial information to select securities, which could result in relative investment performance deviating from other strategies or broad market benchmarks, depending on whether such sectors or investments are in or out of favor in the market. Further, ESG strategies may rely on certain values based criteria to eliminate exposures found in similar strategies or broad market benchmarks, which could also result in relative investment performance deviating.

New York Life Investment Management LLC engages the services of federally registered advisors. Winslow Capital Management, LLC is unaffiliated with New York Life Investments.

"New York Life Investments" is both a service mark, and the common trade name, of certain investment advisors affiliated with New York Life Insurance Company. The MainStay Funds® are managed by New York Life Investment Management LLC and distributed by NYLIFE Distributors LLC, 30 Hudson Street, Jersey City, NJ 07302, a wholly owned subsidiary of New York Life.