



1 Current Account Information

Name of Individual, Custodian, Corporation or Trust *(Exactly as it appears on your statement)*

Name of Joint Tenants, Minor, Corporate Officer(s), Trustee(s) *(Exactly as it appears on your statement)*

Fund Name(s) Class Account Number(s)

Fund Name(s) Class Account Number(s)

2 Dividends/Capital Gains Option Change

All distributions will be reinvested in additional shares of the same New York Life Investments Fund and share class unless otherwise specified below. Make a selection for each: Dividends **and** Capital Gains.^{1,2}

Dividends <i>(Choose one.)</i>	Capital Gains <i>(Choose one.)</i>
<input type="checkbox"/> Reinvest dividends in additional shares of same Fund/Class.	<input type="checkbox"/> Reinvest capital gains in additional shares of same Fund/Class.
<input type="checkbox"/> Send dollar amount of dividends to my bank. Dividends will be sent via ACH to ensure timely receipt, if the banking institution is ACH-compatible. If your bank account is not already on record, please provide bank information in Section 3. (Medallion Signature Guarantee may be required.)	<input type="checkbox"/> Send dollar amount of capital gains to my bank. Capital gains will be sent via ACH to ensure timely receipt, if the banking institution is ACH-compatible. If your bank account is not already on record, please provide bank information in Section 3. (Medallion Signature Guarantee may be required.)
<input type="checkbox"/> Invest <input type="text"/> % or \$ <input type="text"/> of my dividends in: <i>(Reinvest any remainder in the same Fund/class)</i>	<input type="checkbox"/> Invest <input type="text"/> % or \$ <input type="text"/> of my capital gains in: <i>(Reinvest any remainder in the same Fund/class)</i>
NYLI Fund Name/Class <i>(Must be the same class as dividends)</i>	NYLI Fund Name/Class <i>(Must be the same class as capital gains)</i>
Account Number	Account Number
<input type="checkbox"/> Pay dividends in cash to a Third-Party Payee. (Medallion Signature Guarantee required.)	<input type="checkbox"/> Pay capital gains in cash to a Third-Party Payee. (Medallion Signature Guarantee required.)
Third-Party Payee and Address	Third-Party Payee and Address
<input type="checkbox"/> Pay _____% or \$_____ of my dividends in cash and reinvest the remainder in shares of the same Fund.	<input type="checkbox"/> Pay _____% or \$_____ of my capital gains in cash and reinvest the remainder in shares of the same Fund.
<input type="checkbox"/> Pay dividends in cash to the address of record.	<input type="checkbox"/> Pay capital gains in cash to the address of record.

1. New account minimums apply to any Fund that the dividend or capital gain move is being used to purchase.
2. Dividends and capital gains must move to the same Fund.

3 Bank Information

Please indicate below which one of the documents you will be providing with your form.

- Pre-printed voided check
- Letter on bank letterhead signed by a bank officer
- Recent bank statement

IMPORTANT: You must attach a copy of a recent bank statement, voided check, or letter on bank letterhead signed by a bank officer that displays your full bank account registration, bank account number, and bank routing number. If one of these three items is not received with the form, we cannot link your bank account and your New York Life Investments account. For voided checks, starter checks cannot be accepted.



Name of Bank or Financial Institution

Your Name(s) (As it appears on the bank account)

Joint Bank Account Holder's Name(s) (As it appears on the bank account)

Bank Routing Number

(Please contact your financial institution to verify the routing number.)

Account Number Checking Savings

4 Signature(s)

Signature of Shareholder (Exactly as registered)

X _____

Daytime Phone Number

Date (MM/DD/YYYY)

Signature of Shareholder (Exactly as registered)

X _____

Daytime Phone Number

Date (MM/DD/YYYY)

Medallion Signature Guarantee required for:

1. ACH

- For a New York Life Investments account registration that has only one owner (e.g., Individual account, IRA account)—if the Shareholder's name does not appear in the Bank account registration.
- For a New York Life Investments account registration that has more than one owner (e.g., Joint Tenant account)—if the New York Life Investments account registration does not match the Bank account registration exactly.

2. Dividends or Capital Gains that are being sent to a Third-Party Payee.

The signature(s) must be **Medallion Signature Guaranteed** by an eligible guarantor institution as defined under the Securities Exchange Act to include generally: a bank, broker dealer, municipal securities dealer or broker, credit union, national securities exchange, registered securities association, clearing agency, or savings association. **A notary public is not acceptable.** Eligible guarantor institutions provide Medallion Signature Guarantees that are covered by surety bonds in various amounts. It is your responsibility to ensure the Medallion Signature Guarantee that you acquire is sufficient to cover the total value of your transaction(s). If the surety bond amount is not sufficient to cover the requested transaction(s), the Medallion Signature Guarantee will be rejected.

Place Medallion Signature Guarantee(s) in the space below.

newyorklifeinvestments.com

For Assistance:

Call your investment professional or call
toll-free 800-624-6782/option 2

Mailing Address:

New York Life Investments Funds
P.O. Box 219003
Kansas City, MO 64121-9000

Overnight Express Address:

New York Life Investments Funds
430 West 7th Street, Suite 219003
Kansas City, MO 64105-1407

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